

Category : A-1 Report  
 Deadline : 15 banking days after end of  
 reference month (solo basis)

: 30 banking days after end of  
 reference quarter (consolidated basis)

Submission : Original copy to Supervisory Data  
 Center (SDC)

OVERSEAS FILIPINO BANK, INC.

Name of Bank

Liwasang Bonifacio, 1000 Manila

Address

**FINANCIAL REPORTING PACKAGE - BALANCE SHEET**  
**SOLO**

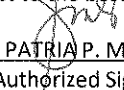
As of December 31, 2019

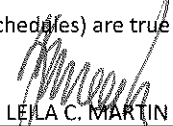
**CONTROL PROOFLIST**

Account Description	Account Code	Amount
<b>Asset Accounts</b>		
(1) Cash on Hand	1-05-05-00-000-00-0-0-0-0-0	265,041.54
(2) Checks and Other Cash Items	1-05-10-00-000-00-0-0-0-0-0	0.00
(3) Due from Bangko Sentral ng Pilipinas	1-05-15-00-000-00-0-0-0-0-0	1,834,723,024.04
(4) Due from Other Banks	1-05-20-00-000-00-0-0-0-0-0	72,366,878.62
(5) Financial Assets Held for Trading (HFT)	1-10-00-00-000-00-0-0-0-0-0	0.00
(6) Financial Assets Designated at Fair Value through Profit or Loss	1-15-00-00-000-00-0-0-0-0-0	0.00
(7) Available-for-Sale (AFS) Financial Assets (Net)	1-95-20-00-000-00-0-0-0-0-0	48,087,120.87
(8) Held-to-Maturity (HTM) Financial Assets (Net)	1-95-25-00-000-00-0-0-0-0-0	
(9) Unquoted Debt Securities Classified as Loans (Net)	1-95-30-00-000-00-0-0-0-0-0	0.00
(10) Investments in Non-Marketable Equity Securities (INMES) (Net)	1-95-35-00-000-00-0-0-0-0-0	
(11) Loan Portfolio Net	1-95-40-00-000-00-0-0-0-0-0	2,665,558,919.65
(12) Derivatives with Positive Fair Value Held for Hedging	1-45-05-00-000-00-0-0-0-0-0	
(13) Revaluation of Hedged Assets in Portfolio Hedge of Interest Rate Risk	1-45-10-00-000-00-0-0-0-0-0	
(14) Sales Contract Receivable (Net)	1-95-45-15-000-00-0-0-0-0-0	18,159,959.48
(15) Accrued Interest Income from Financial Assets (Net)	1-95-45-20-000-00-0-0-0-0-0	17,074,262.26
(16) Equity Investment in Subsidiaries, Associates and Joint Ventures (Net)	1-95-45-25-000-00-0-0-0-0-0	
(17) Bank Premises, Furniture, Fixture and Equipment (Net)	1-95-50-05-000-00-0-0-0-0-0	165,953,188.99
(18) Real and Other Properties Acquired (Net)	1-95-50-10-000-00-0-0-0-0-0	386,026,861.65
(19) Non-Current Assets Held for Sale (Net)	1-50-15-00-000-00-0-0-0-0-0	
(20) Goodwill (Net)	1-95-50-20-000-00-0-0-0-0-0	
(21) Other Intangible Assets (Net)	1-95-50-25-000-00-0-0-0-0-0	7,055,533.51
(22) Deferred Tax Asset	1-55-05-00-000-00-0-0-0-0-0	2,549,904.19
(23) Other Assets (Net)	1-95-55-10-000-00-0-0-0-0-0	151,161,755.27
(24) Due from Head Office/Branches/Agencies (Philippine branch of a foreign bank)	1-55-25-00-000-00-0-0-0-0-0	
(25) Due from FCDU/RBU	1-55-30-00-000-00-0-0-0-0-0	
<b>Total Assets</b>	<b>1-00-00-00-000-00-0-0-0-0-0</b>	<b>5,368,982,450.07</b>
<b>Liability Accounts</b>		
(1) Financial Liabilities Held for Trading	2-05-00-00-000-00-0-0-0-0-0	
(2) Financial Liabilities Designated at Fair Value through Profit or Loss	2-10-00-00-000-00-0-0-0-0-0	
(3) Deposit Liabilities	2-15-00-00-000-00-0-0-0-0-0	3,975,110,630.35
(4) Due to Other Banks	2-20-05-00-000-00-0-0-0-0-0	
(5) Bills Payable	2-20-10-00-000-00-0-0-0-0-0	
(6) Bonds Payable (Net)	2-95-20-15-000-00-0-0-0-0-0	
(7) Unsecured Subordinated Debt (Net)	2-95-20-20-000-00-0-0-0-0-0	
(8) Redeemable Preferred Shares	2-20-25-00-000-00-0-0-0-0-0	
(9) Financial Liabilities Associated with Transferred Assets	2-25-05-00-000-00-0-0-0-0-0	
(10) Derivatives with Negative Fair Value Held for Hedging	2-25-10-00-000-00-0-0-0-0-0	
(11) Revaluation of Hedged Liabilities in Portfolio Hedge of Interest Rate Risk	2-25-15-00-000-00-0-0-0-0-0	
(12) Accrued Interest Expense on Financial Liabilities	2-25-20-00-000-00-0-0-0-0-0	14,811,000.45
(13) Finance Lease Payment Payable	2-25-25-00-000-00-0-0-0-0-0	
(14) Special Time Deposit	2-20-30-00-000-00-0-0-0-0-0	
(15) Due to Treasurer of the Philippines	2-30-05-00-000-00-0-0-0-0-0	851,205.36
(16) Treasurer/Cashier/Manager's Checks	2-30-10-00-000-00-0-0-0-0-0	3,403,770.13
(17) Payment Orders Payable	2-30-15-00-000-00-0-0-0-0-0	
(18) Margin Deposits on LCs and Customers' Liability on Bills/Drafts under LCs and/or TRs	2-30-20-00-000-00-0-0-0-0-0	

Account Description	Account Code	Amount
(19) Cash Letters of Credit	2-30-25-00-000-00-0-0-0-0-0	
(20) Outstanding Acceptances Executed by or for Account of this Bank	2-30-30-00-000-00-0-0-0-0-0	
(21) Due to Bangko Sentral ng Pilipinas	2-30-35-00-000-00-0-0-0-0-0	
(22) Due to Philippine Deposit Insurance Corporation	2-30-40-00-000-00-0-0-0-0-0	
(23) Due to Philippine Crop Insurance Corporation	2-30-45-00-000-00-0-0-0-0-0	
(24) Income Tax Payable	2-30-50-00-000-00-0-0-0-0-0	
(25) Other Taxes and Licenses Payable	2-30-55-00-000-00-0-0-0-0-0	1,829,364.37
(26) Accrued Expenses	2-30-60-00-000-00-0-0-0-0-0	316,794,107.07
(27) Unearned Income	2-30-65-00-000-00-0-0-0-0-0	68,898,923.96
(28) Deferred Tax Liabilities	2-30-70-00-000-00-0-0-0-0-0	
(29) Provisions	2-30-75-00-000-00-0-0-0-0-0	
(30) Broker Customer Accounts for Settlement of Customer Trades	2-30-78-00-000-00-0-0-0-0-0	
(31) Other Liabilities	2-30-80-00-000-00-0-0-0-0-0	21,267,110.48
(32) Due to Head Office/Branches/Agencies (Philippine branch of a foreign bank)	2-30-85-00-000-00-0-0-0-0-0	
(33) Due to FCDU/RBU	2-30-90-00-000-00-0-0-0-0-0	
<b>Total Liabilities</b>	<b>2-00-00-00-000-00-0-0-0-0-0</b>	<b>4,402,966,112.17</b>
<b>Equity Accounts</b>		
(1) Paid-in Capital Stock	3-05-00-00-000-00-0-0-0-0-0	1,000,000,000.00
(2) Additional Paid-in Capital	3-05-20-00-000-00-0-0-0-0-0	
(3) Other Equity Instruments	3-10-00-00-000-00-0-0-0-0-0	
(4) Deposits for Stock Subscription	3-05-25-00-000-00-0-0-0-0-0	1,272,008,000.00
(5) Retained Earnings	3-15-00-00-000-00-0-0-0-0-0	(673,822,050.03)
(6) Stock Dividend Distributable	3-15-12-00-000-00-0-0-0-0-0	
(7) Undivided Profits	3-15-15-00-000-00-0-0-0-0-0	(630,256,732.94)
(8) Other Comprehensive Income	3-20-00-00-000-00-0-0-0-0-0	(1,912,879.13)
(9) Appraisal Increment Reserve	3-25-05-00-000-00-0-0-0-0-0	
(10) Treasury Stock	3-25-10-00-000-00-0-0-0-0-0	
(11) Minority interest in Subsidiaries (for consolidated report only)	3-25-15-00-000-00-0-0-0-0-0	
(12) Assigned Capital	3-25-20-00-000-00-0-0-0-0-0	
<b>Total Equity</b>	<b>3-00-00-00-000-00-0-0-0-0-0</b>	<b>966,016,337.90</b>
<b>Total Liabilities, Minority Interest and Equity</b>	<b>9-00-00-00-000-00-0-0-0-0-0</b>	<b>5,368,982,450.07</b>
<b>Contingent Accounts</b>	<b>4-00-00-00-000-00-0-0-0-0-0</b>	<b>2,795,034.53</b>

We hereby certify that all matters set forth in this Financial Reporting Package-Solo (Balance Sheet and supporting schedules) are true and correct to the best of our knowledge and belief.

  
 PATRIA P. MADRIO  
 Authorized Signatory

  
 LEILA C. MARTIN  
 Authorized Signatory